GIFTS OF STOCK

If you hold appreciated stock (held at least one year) and are deciding whether to sell it or donate it, consider that the donation will enable you to:

1. Support the worthy programs and ministries of St. Martha Church
2. Take a charitable deduction for the full fair market value rather than the cost basis of the asset
3. Avoid the capital gains tax*

*In 2009 and 2010, the tax rate on eligible dividends and long term capital gains is 0% for those in the 10% and 15% income tax brackets

The Procedure for Making Your Gift of Stock

To make your gift of stock:

1. Please notify St. Martha Church of your intention to make the gift. All stock transactions are conducted through the Venice Diocese. When you call us, we will alert the Diocese that your gift is on the way and should be directed to the St. Martha Church account.
2. Ask your broker to transfer shares using the following information:

Morgan Stanley DTC #0015

Diocese of Venice in Florida
A Corporate Sole
Frank J. Dewane, Bishop

Account #485-049133-511

For assistance, our broker is:

Nick Maurillo (Attention: Judy or Aubrea)
Morgan Stanley
(800) 326-8389, or
(239) 432-1329